



Optimizing Performance



Our Profile

www.jsamuelrichards.com



“

We work with our clients both to build and sustain high performance.

”

Who We Are

J. Samuel Richards® is a team of top-drawer national and international pro-fessionals with extensive global experience and impeccable skills in auditing, accounting finance and management consulting.

JSR has grown with its clients, expanding operations within the east and central Africa region.



Our Vision

The “go-to” firm for solutions to complex problems faced by governments and corporates in Africa.

Our Mission

To enable our clients build and sustain high performance.

Our Values



Excellence

We aim to be great, not just good and create an unrivalled environment for the growth of all our people.



Professionalism

We adhere to the highest professional standards and prioritize our clients' interests.



Innovation

We anticipate our clients' needs and reshape markets.



Integrity

We observe high ethical standards and build enduring relationships based on trust.





“ We are a team of top-drawer professionals with extensive professional services experience and skills. ”

The Partners



Robert Katuntu,
CPA, CFA
Partner

Robert leads audit and consultancy engagements for a number of clients. He advises leading companies on business strategy, corporate finance and M&A.

He has 30 years' of experience in business leadership, financial services, accountancy and management consultancy.



Albert Otete
PhD, CPA
Partner

Dr Otete is a Certified Public Accountant with 30 years of experience in audit assurance, technology and business consulting. He has worked with a number of international firms including PwC, KPMG and Standard Bank.

He is a Council Member of the Uganda accountancy regulator; and seats on a number of corporate boards.



Joshua Samuel Karamagi
CPA, CFA
Partner

Joshua is a finance and strategic leadership professional with over 30 years of experience in audit, assurance, financial advisory, and public sector policy. He has held senior roles as Chief Executive Officer of Uganda Electricity Transmission Company Limited, Chief Financial Officer of Uganda Electricity Generation Company Limited, and Finance Director at Makerere University.

His career spans leadership across energy infrastructure, government finance, academia, and consulting. Joshua is a CFA Charter holder and a Certified Public Accountant in both Uganda and Kenya.

Our Services



Assurance Services



Corporate Finance



Business Valuation Services



Advisory Services



Litigation Support and Forensic Investigation



Services to Non-Profit Organisations



Assurance Services

Auditing and Assurance services should be more than just an examination of your books – they're an opportunity to take a global view of your organization, evaluating your overall financial and operational performance to help you solve complex business challenges.

In addition to the standard audit reports, we provide in-depth feedback that includes analysis of your financial statements, internal controls, and operational efficiency.

We offer assurance services in these key areas:





Corporate Finance

Do you need to raise finance to invest into your growth strategies? Or are you considering a merger or acquisition?

We can help. Tap into our technical knowledge and practical experience to assure a successful transaction:

- Mergers and acquisitions
- Fundraising
- Debt advisory
- Valuations
- Transaction services
- Due diligence

Corporate Finance Case Studies

Capital Raising by a Financial Institution

In addition to identifying suitable new investors, we offered the requisite transaction services including valuation and due diligence support.

Valuation of Intangible Assets

We were engaged by a fintech company to value its core software. The valuation was a prerequisite for the company's capital raising and regulatory compliance.

Debt Restructuring

Helped our client to overcome debt distress, by facilitating debt restructuring negotiations with several lenders.

Mergers and Acquisitions

Buying or selling businesses are complex decisions facing our clients. Our team of experienced, execution focused investment professionals work with our clients throughout the deal lifecycle to create, preserve, and realize value.



Business Valuation Services

Do you need to know what your business assets are worth?

Business valuations are required for a number of reasons: fundraising, restructuring, regulatory purposes or mergers and acquisitions.

Whatever the purpose of the valuation, we apply our technical knowledge and practical experience to support successful transactions for our clients.

JSR valuation professionals have extensive industry experience and are members of reputable professional organizations. We are experienced in the issuance of business valuation opinions, expert witness work for court purposes and mediation, as well as negotiation of valuation-related matters with the financial reporting and tax authorities on behalf of our clients.

“ “Play by the rules, but be ferocious!” - Phil Knight ” ”



Advisory Services

We work with clients to analyze problems, make tough decisions and create profitable change.

As trusted advisors, we bring deep multi-function insight to solving our clients' challenges.

We provided a number of tailored advisory services including:

- Accounting and tax services
- Strategy
- Enterprise technology
- Internal audit
- Liquidation and receivership
- Risk and regulation

Advisory Services Case Studies

Risk and Regulation

In response to regulatory requirements, we were engaged by our clients to support the development of risk management policies and procedures.

Enterprise Technology

The choice and implementation of an appropriate enterprise technology platform is one of the most taxing executive responsibilities.

We work with our clients to assure successful technology decisions.

Outsourced Accounting and Tax Compliance

Outsourcing functions such as accounting, tax and internal audit is often a viable alternative to the traditional insourcing model.

Strategy Consulting

We have supported numerous clients to craft and implement winning strategic plans.



Litigation Support and Forensic Investigations

Litigation and Arbitration Support

We are experienced in supporting major successful litigations, reporting our findings to court and acting as an expert witness under cross examination. We work closely with local and overseas legal counsel to support the litigation effort and ensure the right result.

Recently completed assignments include:

- Court appointed auditor in a number of significant business disputes
- Expert witness in various fraud related litigation
- Several consequential loss claim quantification assignments

Forensic Investigation

Our team has identified and investigated major fraud and commercial disputes on behalf of investors, creditors and regulators in a range of commercial situations, including insurance, receivables, inventories, cash and bank balances.

Our asset tracing and forensic investigations have delivered significant recoveries for stakeholders. We have a particular focus on the investigation of complex financial transactions.



Services to Non-Profit Organisations

Running a non-profit organization is challenging. If you think that your organization could use a hand, we are here to help.

We help you deal with a number of challenging questions, so you focus on delivering your mission:

- How can my organization sustain economic and efficient operations?
- How do we sustain the integrity of our financial management systems?
- Are we tax compliant?
- How do evaluate and improve the quality of the Board?
- What key internal controls must I implement?

We partner with non-profits by providing specialized, expert services customised for each organization.

- External auditing
- Internal auditing
- Accounting and payroll services
- Financial management enhancements
- Board performance evaluation and development
- Tax advisory services
- Regulatory compliance.

To explore how we can support your mission, please contact us.

Our Clients







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